



Electronic Transfer of Securities/Stock
Des Moines Area Religious Council
100 Army Post Rd
Des Moines, IA 50315

DTC Instructions

Broker: Ameritas Investment Company, LLC (AIC)
Contact: Eric W. Raasch, CLU, ChFC
Phone: 515-348-6019
Email: eraasch@aicinvest.com
Address: 1200 Valley West Drive, Suite 403
West Des Moines, IA 50266

DTC #: 0226
FBO Acct: AK7-465553
Credit: Des Moines Area Religious Council

Donor Stock Account Number (the account that you are transferring the account from)

Once you have completed the information below, please fax, email, or mail this form to:

Leslie L. Garman, CFRE
Des Moines Area Religious Council
100 Army Post Rd. Des
Moines, IA 50315

Email: lgarman@dmarcunited.org
Fax: 515-274-8389
Phone: 515-277-6969 x 215

Thank you for making a gift of securities to the Des Moines Area Religious Council. To allow us to thank you for your generous donation, provide you with the documentation needed to process the transaction, and for income tax purposes, please provide the following information:

Name _____

Address _____

City _____ State _____ ZIP _____

Preferred Phone (___) _____ Email _____

Do you wish to remain anonymous? (check one) ___ YES ___ NO

If NO, please indicate specific language for how the gift should be acknowledged/listed:

Company name of securities/stock transferred _____

Number of shares _____ Ticker symbol _____

Name of brokerage house/bank _____

Approximate date of transfer _____